

**Application For Personal Account/Services/Line of Credit**

# \_\_\_\_\_

**Union National Bank** 101 E. Chicago Street, Elgin, IL 60120 847-888-7500 Fax 847-888-2662 Member FDIC

Please have all signers print information and sign by the X:

**Name 1** \_\_\_\_\_ Signature\*<sup>1</sup> **X** \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_ Email \_\_\_\_\_  
Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Day Phone \_\_\_\_\_ Night Phone \_\_\_\_\_  
1099s Are Issued Under This Person's Tax ID. Backup Withholding:  I Am Not Subject To It<sup>1</sup>  I Am Exempt<sup>2</sup>  I Am A Nonresident Alien<sup>3</sup>

**Complete this section for new customers only. If existing customer, print CIS screen. Customer #** \_\_\_\_\_  
License or State ID Number \_\_\_\_\_ Exp. Date \_\_\_\_\_ Other (Describe) \_\_\_\_\_  
SSN/Tax ID \_\_\_\_\_ Date of Birth \_\_\_\_\_ Mother's Maiden Name \_\_\_\_\_  
If address differs from ID, obtain letter which has been sent to current local address Y \_\_\_\_\_ N \_\_\_\_\_ Chexsystems Date \_\_\_\_\_

**Name2** \_\_\_\_\_ Signature\*<sup>1</sup> **X** \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_ Email \_\_\_\_\_  
Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Day Phone \_\_\_\_\_ Night Phone \_\_\_\_\_

**Complete this section for new customers only. If existing customer, print CIS screen. Customer #** \_\_\_\_\_  
License or State ID Number \_\_\_\_\_ Exp. Date \_\_\_\_\_ Other (Describe) \_\_\_\_\_  
SSN/Tax ID \_\_\_\_\_ Date of Birth \_\_\_\_\_ Mother's Maiden Name \_\_\_\_\_  
If address differs from ID, obtain letter which has been sent to current local address Y \_\_\_\_\_ N \_\_\_\_\_ Chexsystems Date \_\_\_\_\_

**Name 3** \_\_\_\_\_ Signature\*<sup>1</sup> **X** \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_ Email \_\_\_\_\_  
Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Day Phone \_\_\_\_\_ Night Phone \_\_\_\_\_

**Complete this section for new customers only. If existing customer, print CIS screen. Customer #** \_\_\_\_\_  
License or State ID Number \_\_\_\_\_ Exp. Date \_\_\_\_\_ Other (Describe) \_\_\_\_\_  
SSN/Tax ID \_\_\_\_\_ Date of Birth \_\_\_\_\_ Mother's Maiden Name \_\_\_\_\_  
If address differs from ID, obtain letter which has been sent to current local address Y \_\_\_\_\_ N \_\_\_\_\_ Chexsystems Date \_\_\_\_\_

**Deposit Account Ownership Type - Select One:**

- Individual  Joint With Rights of Survivorship  Joint Tenants In Common  IRA Rollover  IRA Contribution For Tax Year \_\_\_\_\_.
- Check Box If Account Payable On Death Of All Signers. (Individual/Joint Accounts Only). Payable To \_\_\_\_\_.

**Online Banking Users & Permissions - Select One:**  Make Identical to Account # \_\_\_\_\_, BeB Company ID # \_\_\_\_\_

- No Online Banking  New Customer Setup<sup>+</sup>  Customized Users and Permissions<sup>+</sup> <sup>+</sup>Complete an Application

**Select Deposit Account Type:**

- Personal Classic Checking (001)  Personal Classic NOW (025)  Personal Superior NOW (027)  Personal Money Market (037)
- Personal Classic Savings (040)  Junior Savers (041)  IRA Classic Savings (051)  1 Month CD (072)
- 2 Month CD (080)  3 Month CD (070)  6 Month IRA CD (083)  6 Month Regular CD (067)
- 12 Month IRA CD (084)  12 Month Regular CD (066)  Custom Term CD of \_\_\_\_\_  Days or  Months (069)

For CDs, Select One:  Add Interest To Balance  Send Interest Check  Credit My Union National Bank Account \_\_\_\_\_

For CDs, Select One:  Monthly Interest  Quarterly Interest  Interest At Maturity(Available only if term is 12 months or less.)

**Opening Information - Bank Use:** Date Opened \_\_\_\_\_ Initial Deposit \$ \_\_\_\_\_ Initial Rate \_\_\_\_\_ Initial APY \_\_\_\_\_  
Initial Maturity \_\_\_\_\_ Source of Funds \_\_\_\_\_ Reason \_\_\_\_\_  
Purpose of the Account \_\_\_\_\_ Expected Transactions \_\_\_\_\_  
Opened By \_\_\_\_\_ BSA Officer Review Initials \_\_\_\_\_ Date \_\_\_\_\_

**Safe Deposit Box Rental:**

All boxes 22" long. Box height/width: 3x5 (1) 3x11 (2) 5x5 (7) 4x11 (3) 5x11 (8) 10x11 (4) 10x15 (5) 10x16 (6)

Union National Bank Deposit Account to Debit For Automatic Rental Payments \_\_\_\_\_

Bank Use: Box Number \_\_\_\_\_ Rent Payment Received \$ \_\_\_\_\_ Key Deposit Received \$ \_\_\_\_\_ Date \_\_\_\_\_ By \_\_\_\_\_

**\*Signatures.** My signature acknowledges receipt of the Union National Bank Owner's Manual, including all applicable disclosures. This application is subject to all agreements, rules and regulations adopted by the Bank for the services or credit line applied for. I agree to be bound by them. **Substitute W-9 Certificate.** <sup>1</sup>Under penalties of perjury, I certify that my Social Security/Tax ID number listed on this form is correct, and that I am not subject to backup withholding as a result of a failure to report all interest and dividends or because the Internal Revenue Service has notified me that I am no longer subject to backup withholding. <sup>2</sup>I am an exempt recipient under the Internal Revenue Service Regulations. <sup>3</sup>I am not a United States person, and I am not a citizen nor a resident of the United States. (w:\docs\disclose\consapp5.doc) 12/07/18 12:08:30 PM