

Application For Personal Trust Or Estate Account/Services

Union National Bank 101 E. Chicago Street, Elgin, IL 60120 847-888-7500 Fax 847-888-2662 Member FDIC

Please Check One Box And Complete All Information:

- Personal Trust Account, Estate Account - Executor, Estate Account - Administrator

If Formal Trust Or Estate, Full Legal Name
Custodial/Informal Trust Beneficiary Full Name Beneficiary Date of Birth
Is account an irrevocable gift under Uniform Transfers/Gifts To Minors Act & beneficiary controls account at age 18? (Check One) Yes No
Tax ID 1099s Issued Under This Tax ID Backup Withholding: Am Not Subject To It Exempt Nonresident Alien

Please Have All Trustees/Executors/Adminstrators/Custodian Print All Information And Then Sign By The X:

Name 1 SSN/Tax ID Signature* X
Address City ST Zip
Date of Birth D/L State & Number Mother's Maiden Name
Daytime Phone Evening Phone Employer

Name 2 SSN/Tax ID Signature* X
Address City ST Zip
Date of Birth D/L State & Number Mother's Maiden Name
Daytime Phone Evening Phone Employer

Name 3 SSN/Tax ID Signature* X
Address City ST Zip
Date of Birth D/L State & Number Mother's Maiden Name
Daytime Phone Evening Phone Employer

Check Box If More Than 1 Signature Required To Withdraw. Number Required

Convert Existing Account To Trust Ownership Request Processed By On / /

All joint account owners must remove their names from existing account prior to conversion. Use Personal Change Application.

Select Deposit Account Type:

- Personal Classic Checking (001) Personal Classic NOW (025) Personal Superior NOW (027) Personal Money Market (037)
Personal Classic Savings (040) 1 Month CD (072) 2 Month CD (080) 3 Month CD (070)
6 Month Regular CD (067) 12 Month Regular CD (066) Custom Term CD of Days or Months (069)

For CDs, Select One: Add Interest To Balance Send Interest Check Credit My Union National Bank Account

For CDs, Select One: Monthly Interest Quarterly Interest Interest At Maturity(Available only if term is 12 months or less.)

Opening Information - Bank Use: Account Number Date Opened Initial Deposit \$
Initial Rate Initial APY Initial Maturity By
Source Reason

ATM/Debit Card For The Above Account - Select One:

- Cash Station ATM Card For Name # And Name # - Available Only For Checking, NOW, Savings And Money Market Accounts.
Visa Debit Card For Name # And Name # - Available Only For Checking, NOW And Money Market Accounts.

RediChek Line of Credit and Overdraft Protection

We apply for a Line of Credit in the amount of: \$500 \$1000 \$2000 \$3000 \$ Monthly Gross Income \$

Rent Own Home Monthly Rent/Mortgage Payment \$ Debit Payments From Account #

Alimony, child support, separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.

Alimony, child support, separate maintenance received under: Court Order Written Agreement Oral Understanding Amount \$

Trustees Personally Guarantee Lines Of Credit. Trustee Agrees By Signing Above.

Bank Use: Approved Declined Amount \$ Date By

Safe Deposit Box Rental:

All boxes 22" long. Box height/width: 3x5 (1) 3x11 (2) 5x5 (7) 4x11(3) 5x11(8) 10x11(4) 10x15 (5) 10x16 (6).

Union National Bank Deposit Account To Debit For Automatic Rental Payments

Bank Use: Box Number Rent Payment Received \$ Key Deposit Received \$ Date By

*Signatures. My signature acknowledges receipt of the Union National Bank Owner's Manual, including all applicable disclosures. This application is subject to all agreements, rules and regulations adopted by the Bank for the services or credit line applied for. I agree to be bound by them. Substitute W-9 Certificate. Under penalties of perjury, I certify that my Social Security/Tax ID number listed on this form is correct, and that I am not subject to backup withholding as a result of a failure to report all interest and dividends or because the Internal Revenue Service has notified me that I am no longer subject to backup withholding. I am an exempt recipient under the Internal Revenue Service Regulations. I am not a United States person, and I am not a citizen nor a resident of the United States. (w:\docs\disclose\trustapp.doc) 04/14/08 11:14:12 AM